



## AGENDA

### **COURSE:**

**E-DISCOVERY 2.0: MANAGING THE  
PROCESS  
(8.0 HOURS)**

### **DATES & LOCATION:**

**New York: October 4 & 5, 2018**  
AAA Regional Office  
150 East 42<sup>nd</sup> St., Floor 17  
New York, New York

**New Orleans: December 6 & 7, 2018**  
Fritel LLC  
1100 Poydras St. #3700  
New Orleans, LA 70163  
(504)599-8000

### **DAY ONE:**

12:45 - 1:00 p.m.

Registration

1:00 – 1:45 p.m.

### **INTRODUCTION**

Outline Program  
Introductions  
Rule Refresher

### **TECHNOLOGY & THE PROCESS**

1:45 – 2:45 p.m.

AI & E-discovery

2:45 a.m. – 3:00 p.m.

Break

3:00 – 5:00 p.m.

Presentation by KLDDiscovery  
Search & Review platforms  
Technology Assisted Review (TAR)  
Predictive Coding

5:00 – 5:15 p.m.

Conclusion of Day I

6:00 – 7:00 p.m.

Dinner group on your own available

### **DAY TWO:**

9:00 a.m. - 10:00

### **PRIVACY AND THE PROCESS**

Privacy  
Cyber security  
Internet of Things  
General Data Protection Regulation  
(GDPR)

### **PUTTING THE PROCESS TOGETHER**

10:00 – 10:20 a.m.

Scenario/Exchange of Information

10:20 - 11:35 a.m.

Arbitration Hold  
Stipulated ESI Protocol  
Stipulated Clawback Agreement

Cost-shifting  
Subpoenas

11:20 – 11:35 a.m.

Break

11:35 – 12:45 p.m.

Stipulated Confidentiality and  
Protective Order  
Meet and Confer  
Handling Motions to Compel  
Handling Motions for Sanctions

12:45 – 1:00 p.m.

Closing Remarks  
Certificates of Completion